

Here for New Hampshire

2019 ANNUAL REPORT





Your community
foundation is here
for New Hampshire.
No matter what.

Thank you for being
part of it.”

FROM THE CHAIR AND PRESIDENT

Dear friends,

We are living in unprecedented and uncertain times. Our communities have faced monumental challenges and turning points in the past — but never in such combination or complexity.

As New Hampshire's statewide community foundation, we are here for New Hampshire through whatever combination of challenges our communities face.

This is how — and why — community foundations are built.

While this report is a look back at 2019, it is impossible not to see everything through the lens of all that has happened since.

The Foundation awarded \$41.3 million in grants and \$6.4 million in scholarships in 2019. Every one of those grants and scholarships was made possible by the generosity of New Hampshire people who saw the value of pooling charitable dollars to serve the people and communities of New Hampshire forever.

After you peruse this simpler, online version of our annual report, we invite you to go to www.nhcf.org to read the stories of how that generosity makes a difference for New Hampshire.

Last year — and over the last five decades — those grants and scholarships helped prepare New Hampshire to meet the combination of crises we now face. Those scholarships helped train new nurses and EMTs and teachers and future medical researchers. Those grants helped family resource centers be better able to help New Hampshire's most vulnerable families. They helped strengthen nonprofits that work for racial justice. They helped organizations that feed the hungry, that help people with disabilities, that protect victims of violence, that report the news with diligence and accuracy, that conserve natural spaces for all.

We are inspired by the generations of people who gave to make that work possible and by the way all of you — nonprofit professionals, community leaders, Foundation donors and advisors, volunteers, board and staff — have leaned into the set of challenges we now face. We ask you to continue to lean in, because the challenges our communities are facing will take more than a few months, or years, to solve. These challenges need every one of us to step forward — with humility, with courage and with great generosity — and work together for this place we all love.

Your community foundation is here for New Hampshire. No matter what.

Thank you for being part of it.



Ken Kinder
Chair, Board of Directors



Richard Ober
President & CEO

2019 HIGHLIGHTS

NEW HAMPSHIRE TOMORROW

New Hampshire Tomorrow is the Foundation's 10-year, \$100 million investment to help equalize the chances of success for young people regardless of race, family income or ZIP code. **In 2019, \$18.3 million was awarded in early childhood development; family and youth supports; substance use prevention, treatment and recovery; and education and career pathways.** Foundation investment and leadership, in conjunction with the work of other partners, helped the state secure a \$26.7 million federal preschool development grant. The state will receive \$8.9 million per year for three years to fund regional early care and education initiatives, expand early-learning programs in rural areas, support family resource centers, support technical assistance and quality assessment and more. New Hampshire remains one of just five states with no state spending for pre-kindergarten programs.

Photo by Cheryl Senter



Photo courtesy of New Hampshire Food Bank



INCREASING FOOD SECURITY IN THE NORTH COUNTRY

The Neil and Louise Tillotson Fund made **\$3.8 million in grants in 2019**, including a three-year grant for the New Hampshire Food Bank to create a new food security coordinator position in Coös County to increase access to affordable, fresh and locally produced foods for struggling families. The Food Bank is now working on opening a food distribution warehouse in the North Country.

A COMPLETE COUNT

The Foundation joined forces with other funders to help ensure an accurate **2020 Census count for New Hampshire.**

New Hampshire receives more than \$3.7 billion annually in federal funding for 55 different programs informed by the census count, many of which affect the most vulnerable among us. The fair and equitable distribution of those funds depends on an accurate count of the population.





HELPING MOMS AND BABIES THRIVE

A \$3 million gift from an anonymous donor to help moms and babies affected by opioids and other substances has supported care and treatment, along with changes to systems, that have made a profound difference.

Programs are providing services and treatment to help moms and babies thrive, while comprehensive plans for safe care across agencies are helping them get the community-based care they need. Also, birthing hospitals have implemented new protocols to care for newborns exposed to opioids before birth, improving outcomes for babies. The initial three-year gift was made in 2017; an additional generous gift from this donor is continuing to support this work.

GREATER GIVING STARTS HERE

Ralph Baer was forced to leave school in Germany at 13 because he was Jewish. He escaped Germany with his family not long before the Kristallnacht rampage of Nazi riots that marked the beginning of the Holocaust. His family found refuge in the United States, and Ralph went on to invent the “brown box” controller that was the original prototype for much of modern video gaming. He raised his own family in a modest home in Manchester. **Now, the Ralph H. and Dena W. Baer Memorial Scholarship will help other aspiring young technologists from Manchester Central High School achieve their dreams. The scholarship was one of 77 new philanthropic funds established at the Foundation in 2019.** See pages 14 and 15 for a full list of new funds.



Photo by Cheryl Senter

SUPPORTING STUDENTS

In 2019, the Foundation awarded \$6.4 million in scholarships to help New Hampshire students get the education they need to thrive. A Foundation grant is supporting the Duet Program as it helps students enroll and supports them as they complete degrees at Southern New Hampshire University. Students go at their own pace, confer frequently with academic coaches and have access to 24-hour online coursework and tutoring. Because tuition is charged by time enrolled instead of per credit, Duet offers an affordable and time-efficient route to college completion.



Photo by Cheryl Senter

BY THE NUMBERS

NEW HAMPSHIRE CHARITABLE FOUNDATION 2019

\$46,041,671

Total gifts

\$47,761,820

Total grants, program initiatives,
scholarships and loan awards

\$817,470,117

Total assets

5,000

Grants to 2,087
nonprofit
organizations

\$41,333,068

Total grants and
program initiatives

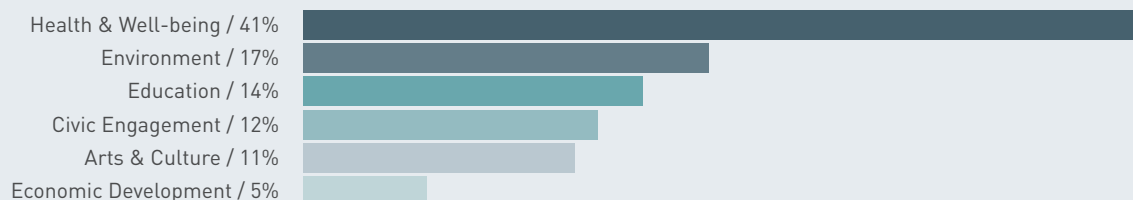
1,896

Scholarships to
1,755 students

\$6,428,752

Total scholarships

GRANTS BY INTEREST AREA



FINANCIAL STATEMENTS

ASSETS

	2019	2018
Cash and cash equivalents	\$47,499,493	\$56,918,516
Investments	\$755,576,665	\$658,760,814
Other assets	\$14,393,959	\$17,112,548
Total Assets	\$817,470,117	\$732,791,878

LIABILITIES AND NET ASSETS

Grants payable, accounts payable and other liabilities	\$17,765,550	\$17,247,626
Funds held as agency funds	\$44,481,050	\$40,444,531
Total Liabilities	\$62,246,600	\$57,692,157
Without Donor Restriction	\$622,115,055	\$551,275,147
With Donor Restriction	\$133,108,462	\$123,824,574
Total Net Assets	\$755,223,517	\$675,099,721
Total Liabilities and Net Assets	\$817,470,117	\$732,791,878

The final audited statements will be posted on our website when they become available. Please visit www.nhcf.org.

INVESTMENT REPORT

For more than a half century, generous New Hampshire individuals, families and businesses have entrusted their philanthropic assets to the New Hampshire Charitable Foundation. The Foundation has a track record of strong investment performance across changing economic times. We seek the best possible return over the long term while avoiding undue risk — maximizing dollars available to fund critical work in New Hampshire communities today, while prudently stewarding and growing those resources to maintain an enduring source of philanthropic capital.

LONG-TERM POOL

The majority of funds at the Foundation are invested in a highly diversified global portfolio called the long-term pool. This diversification decreases risk and contributes to our solid performance record. Our investment committee works with Cambridge Associates to manage this fund.

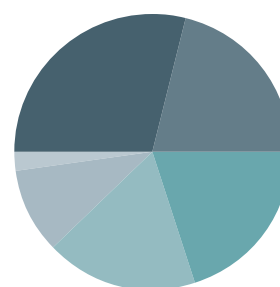
13.7%

Investment return generated

AS OF DECEMBER 31, 2019	TRAILING 1 YEAR	TRAILING 3 YEAR	TRAILING 5 YEAR
NH Charitable Foundation Long-term pool	13.7%	7.5%	5.5%
Cambridge Associates Endowment median*	15.2%	8.9%	6.4%
Global stocks 70% (MSCI ACWI)/ Bonds 30% (BC Aggregate)	21.2%	10.0%	6.9%

*The Cambridge Associates Endowment median comprises almost 400 client academic institutions and foundations.

ASSET ALLOCATION [12/31/19]



- Global Ex-U.S. Equity / 29%
- U.S. Equity / 21%
- Hedge Funds / 20%
- Private Equity & Venture Capital / 18%
- Fixed Income / 10%
- Cash & Equivalents / 2%

INVESTMENT COMMITTEE

Michelle Chicoine
Laurie Gabriel, Chair
Kathleen McQuiggan

Joseph Morone
John F. Weeks III
Rick Williams

IMPACT INVESTING POOL

Our impact investing pool offers donors the opportunity to pool charitable resources to make capital available to innovative business ventures and nonprofit organizations. Impact investments strengthen communities while generating a financial return.

8.9%

Investment return generated

SUSTAINABLE POOL

The sustainable pool is for people who prefer their investments screened for environmental, social and governance criteria while producing solid returns now and in the future.

20.1%

Investment return generated

For more detailed investment information, please visit www.nhcf.org.

DONORS IN 2019

Donors to the Foundation ensure that New Hampshire has a flexible and reliable source of philanthropic resources — today and for the future. More than 1,200 individuals, families and organizations from all over the state gave more than \$46 million in 2019. We are deeply grateful to each and every one of them for their commitment and generosity.

Anonymous (37)
A La Carte Real Estate Services
Friends of Abenaki, Inc.
Acorn Financial
Laurie Adami
Robert & Lauren Adams
Employees of AGNE & Vista Foods
John L. Ahlgren, Esq.
Arthur H. & Gertrude L. Ainslie Memorial Trust
Alexander Host Foundation
Stephen Alie
Susan Almy
Altus Engineering, Inc.
Paul & Nancy Amato
Benge & Sarah Ambrogi
Mark & Christine Anderson
Donald & Margaret Andrews
Ansell & Anderson, PA
Victoria Antoshenkov
The Aquilino Family
Argo Foundation
David & Katherine Ashton
Marshall & Linda Audin
Warren & Susan Ayres
George Badolato & Mical Allopenna
Mark Baer
Keith & Bobbie Bagley
Bald Peak Community Fund, Inc.
Roy & Sandra Ballentine
Bar Harbor Bank & Trust
Barnstead Parks & Recreation
The Barrette Family
Barrington Middle School
Ryan & Trish Barton
Barbara Bartram
William Batesole & Anne Nordstrom
Lisa Baumgartner
James & Martha Beattie
Maureen Beauregard
Ted & Kennie Bedford
James & Susan Bee
Benevity Community Impact Fund
Matthew Benson & Amy Kanyuk
Carolyn Benthien
Shirley Bentley
The Doris L. Benz Trust
Bill & Jeanine Berger
Peter Bergh & Janet Prince
Harvey & Karen Bernier
Thomas Bertorelli & Justin Drake
Marc & Susan Berube
Richard & Linda Beyer
Charles & Barbara Bickford
Bigelow & Company, CPA
Bio X Cell, Inc.
Richard & Sherri Bishop
David & Sheila Bissonnette
John & Pamela Blackford
David Blair & Lina Hervas
Jude Blake
Mark & Kathy Blanchard
Taylor & Willa Bodman
Elaine Bonnette
James & Margaret Bonney
Philip & Suzanne Boulter
Kevin Boyle
Boys & Girls Club of Souhegan Valley, Inc.
Jeb Bradley
Stephen Bragdon & Cheryl Belair
Leon P. Brassard
Barry & Caryl Brensinger
Howard & Joan Brodsky
Elaine & Bernard Brody
Peter Bross
Blythe Brown
Daniel Brown
Kenneth & Julie Burns
Mary Johanna Brown
David & Jerilyn Brownell
Hunter & Kirsten Brownlie
Fred & Linda Brownson
Lawrence & Dottie Bryan
Alexander & Cheryl Buchanan
Peter & Ellen Burger
Donald & Cynthia Burgess
Steven & Kathleen Burke
Megan Burke-Kidder
Kennett Burnes
Weld Butler
C&S Wholesale Grocers, Inc.
Ann Perkins Cabot
Elizabeth Cabot
Colin & Paula Cabot
John & Jill Caddell
Meade Cadot & Sandy Taylor
Timothy & Margaret Caldwell
Bradley & Kate Callahan
James & Sarah Callanan
The Callanan Family Charitable Gift Fund
Stephen Camann
Camp Iroquois Scholarship Foundation
Friends of Tessa Carter
Jason & Denise Cartwright
Kevin & Tracy Casey
Celdara Medical, LLC
Dean Chamberlin
Patience & Tom Chamberlin
Paul & Anne Chant
Michelle Cherger
Cheshire County Conservation District
Skyler Chick
Eric & Jennifer Chinburg
Stephen Chisholm
Graham & Tara Chynoweth
Thomas Ciardelli & Andrea Reimann-Ciardelli
Citizens Bank
Andrew Clark & Jennifer Holleran
Ray & Christina Clark
Geoffrey E. Clark & Martha Fuller Clark
Karen Clement
James & Beverly Clements
Hilary Cleveland
Richard Clyne & Sharon Greenbaum
CMH Wealth Management, LLC
Richard & Janet Cocchiaro
David & Ellie Cochran
Thomas Coffman & Debra Ragen-Coffman
Burt & Patti Cohen
Donald Coker & Jane James
Gary & Janice Colby
Stephen Cole & Nancy Talbott
Cabral Family Fund of the Community Foundation for Palm Beach and Martin Counties
Greg & Margo Connors
Bea & Woolsey Conover
Jim & Peggy Cook
Coös County Family Health Services
David & Judy Corbit
Estate of Henry and Helen Cormier
Karen Cornelius
Richard & Nancy Corzatt
The Couch Family Foundation
Dick & Barbara Couch
Coulter Duling Family
Countrybrook Farms
Joseph & Charlotte Cox
Create, Inc.
David Crory
Philip & Jane Currier
Penelope Curtis
Tom & Karen Cusano
Thomas & Erin Daly
Anthony D'Amato
Matthew & Kelli D'Amore
Thomas & Susan Dangremond
Christopher Daniell
Thomas & Dorcas Deans
Hali Dearborn & James Caldwell
Charles DeGrandpre
Rosamond & Francois Delori
Jeffrey & Blair Demers
Daniel Dennehy
William & Rae Dennehy
Ned Densmore & Kathleen Lovett
Albert Desmarais
Theresa Desmarais
Jesse Devitte
Joseph & Patti Diamant
Estate of Lois R. Dickerman
Digital Federal Credit Union
Paul Dilulio
Jay & Toni Dinkel
Anna-Marie DiPasquale & Bruce Ocko
Cynthia Dokmo
Donormarket, Inc.
Bruce Doty & John Seavey
Mary Dowse
Kevin Draper
Kathryn Drew
Rosemary Droney
Michael & Kelly DuBose
Richard & Patricia Dugger
Bill & Mil Duncan
Dunkin' Brands, Inc.
Estate of Donald A. Dunlap
Gerald & Bernadette Dupont
M. Christine Dwyer
The Richard Eaton Foundation, Inc.
Jonathan & Sarah Eck
Robert & Sarah Edwards
Peter Egelston & Joanne Francis
Jay & Carol Ehlen
Robert & Leslie Eisenberg
Pauline Elkin
Polly Ellerbe
John Engelman
Stephen Ensign
Peter & Mary Eppig
Etz Hayim Synagogue
Jon & Lucia Evans
Thomas Ewing
Amy Fackelmann & James Callahan
Charles & Charlotte Faulkner
Lewis Feldstein
Paul & Andrea Felix
Jef & Katherine Fellows
Allan & Myra Ferguson
John & Diane Fernald
Phillip & Lisa Ferneau
Rebecca Field
Estate of Robert Fillion
Dennis Fink
Christian Forman & Angela Toms
Amy Fortier
William & Arrita Frantz
Jameson & Priscilla French
Philip & Bridget Freudenberger
David & Ellen Fries
Milton & Carolyn Frye
Jan Fuller

Mary Fuller
 Sherry Fulton
 Laurie A. Gabriel
 Mary Gale Foundation
 Estate of Thomas S. Gale
 Val Galton
 Larry Gammon &
 Patricia Stovolone
 James & Donna-Belle Garvin
 Gateways Community Services
 Michelle Gavin
 Alan & Sarah Gayer
 Ben & Carol Gayman
 Stephen & Carol Gehlbach
 Jessica Geiben Lynn
 Richard & Carol Gerken
 Carolyn Gibbs
 Frank M. & Olive F. Gilman
 Foundation
 Doris Gionet
 Sidney & Susan Girardin
 Give With Liberty Employee
 Donations
 Bill & Hansi Glahn
 Robert & Beverly Glendening
 Raymond & Helen Goodman
 Robert & Marjorie Gordon
 Linda Gray & David Gotjen
 Persis Gow
 James & Darlene Graczyk
 Friends of Jeremy Graczyk
 Marlene Graf
 Steven & Julie Grandgeorge
 Diane Gray
 Louis Greco & Mary McCartney
 Ann Green
 David Green & Kathleen Kearns
 William & Amy Greenier
 The Greenspan Foundation
 Michele Grennon
 Parker Griffin &
 Camille Bharucha
 Clark & Happy Griffiths
 Jessica Griffiths &
 Timothy Wennrich
 Kevin Grondin
 Daniel & Kasia Grossman
 Franklin & Katherine Grossman
 Samuel Gruenbaum
 Larry & Sharon Guaraldi
 Gupta Family Foundation
 Ritu Gupta Ullal & Saurabh Ullal
 James Guy & Rosemary Mack
 Thomas W. Haas Foundation
 Thomas Haas
 Daniel Habib & Betsy McNamara
 Jerry & Priscilla Hagebusch
 Estate of Ann G. Haggart
 Steven & Trim Hahn
 Charles Hall Trust
 Richard & Jane Hall
 Christian Hollowell &
 Cynthia Morrison
 Estate of Paul W. Hammond
 John & Gail Hanson
 Harbor Advisory Corporation
 Jack & Sara Harkins
 Beryl Harper

Betsey Harris
 Cassie Harris
 Kate & Phil Harrison
 Harvey Construction Corporation
 Pamela Harvey
 James Hassinger & Christine Mann
 Doug & Judy Hatfield
 Neil Hause
 Susan Milne Haydock
 HDB Investment Group
 Jeanette Heidmann
 June Hemberger
 Cynthia Hemeon-Plessner &
 Scott Plessner
 Edward & Erin Hennessey
 F.B. Heron Foundation
 Paul & Robbie Hertneky
 Hesed Foundation
 Neal & Leigh Hesler
 Robert Hickey &
 Patricia Burke Hickey
 Harvey & Christina Hill
 Doug Hill & Alexandra Breed
 William Hill
 Benjamin Siracusa Hillman &
 Betty Luther-Hillman
 David Hills & Catherine
 McLaughlin-Hills
 Robert Hirschfeld &
 Polly Ingraham
 Elizabeth & Jeremy Hitchcock
 Hitchiner Manufacturing
 Company, Inc.
 Lucy Hodder & Robert Thomson
 John & Jean Hoffman
 Sally Hollaman
 Pieter Hollenberg
 Mary Ann Hopkins
 Stephen & Judy Hopkins
 Timothy Horne
 Peter & Janice Howe
 John A. & Carol A. Hubbard
 Daniel Hudnut & Lynn Sheldon
 Lindsey Humes
 Philip & Diane Hunter
 Bryan & Frances Huot
 Cory & Ellen Hussey
 Neil & Terry Hussey
 Jack & Kim Hutton
 Hypertherm H.O.P.E. Foundation, Inc.
 Immunext, Inc.
 Impax Asset Management
 Manley & Doris Irwin
 Robert & Donna Iwany
 Thomas Jahncke
 James & Sandra Jalbert
 Harold & Betsy Janeway
 Jayme's Fund for Social Justice
 Charitable Trust
 Ronald & Catherine Jellison
 Wendell & Erlene Jesseman
 Jewish Communal Fund
 Kenneth & Brenda Johnson
 Charles & Susan Johnson
 Drynda Johnston
 Gilliam Johnston &
 Cathleen Morrow
 Pamela Johnston

Steven & Judith Jolton
 Dan & Linda Jones
 Gary Jones & Mary-Sue Tuuri
 Robert & Florence Jones
 Richard A. Jordan
 Cleve Kapala & Lucia Kittredge
 Michael & Glicka Kaplan
 Thomas Kayser
 Timothy & Blythe Keane
 Joseph Keefe
 Keene Elm City Rotary Club
 Tibor & Cynthia Keler
 Benjamin & Karina Kelley
 Estate of Evelyn L. Kelley
 Helen L. Kelly Trust
 Anne Kenney
 Leo & Sarah Kenney
 Thomas Kenney
 Michael & Patricia Kidder
 John & Constance Kieley
 Esatte of Leslie G. Kimball, Jr.
 Ken & Amy Kinder
 Stefanie King
 Wanda King
 Eliot & Millicent Knight
 Fanny and Svante Knistrom
 Foundation
 David & Sandra Kochman
 Gerda Kochman
 Shel & Elaine Krasker
 Mary Ann Kristiansen
 Jason Kroll & Rachel Forbes
 Michael & Ellen Kroll
 John Kyriazis
 Duke & Malinda Laflamme
 Beverly LaFoley
 Geoffrey & Anne LaFond
 Andre & Deborah Lafreniere
 Lakes Region Scholarship
 Foundation
 Peter & Ann Lally
 Carol Lambert
 Josephine Lamprey
 Drew & Carol Landry
 Robert & Marcellene Landry
 Richard & Wendy Lang
 Sara & Peter Lang
 Steven & Jane Larmon
 Sen. Sylvia & Robert Larsen
 Peter & Ashley Laufenberg
 Harold & Gerry LaValley
 Richard & Lorraine Lavalliere
 Lori & Jack Law
 Lawn Equipment Parts
 William Lawton
 Carola Lea
 Mary Susan Leahy
 Richard Lee
 Carl & Sandra Lehner
 Robert & Judi Lemaire
 James & Elaine Lenz
 John & Christine LePage
 David & Charlotte Lesser
 David & Grisel Levene
 Andrew & Donna Lietz
 George & Dominique Lightbody
 Lewis & Anita Link

David & Karen Little
 Frederic & Maureen Loeffler
 Robert & Susan Loker
 Mark London
 George & Westy Lovejoy
 Anne Lovett & Stephen Woodsum
 Charles Lovett & Susan Retz
 Lubbe Family
 Klaus & Patricia Lubbe
 Nancy Luebbert
 Sheri Luecking
 Lumina Foundation
 Jere Lundholm & Harriet Forkey
 Jonathan & Elizabeth Lurie
 Lynch Family Charitable
 Foundation
 Russell & Tina Lyon
 Derek & Helen Mackesy
 Robert & Kathleen MacLeod
 Alexander & Sunny Macmillan
 Charlton & Diana MacVeagh
 Sean & Kirsten Mahoney
 Mainstay Technologies
 Norman & Judith Makechnie
 Richard & Barbara Maloney
 Roy & Eeva Malool
 Eugene & Patricia Manfredi
 Maplewood Senior Residence
 Marlborough School District
 Endowment Fund
 Donald & Mary Marquardt
 Stephen & Amanda Martineau
 William E. & Ann W. Marvin
 Mascoma Savings Bank
 Estate of Lilo M. Masters
 Roger & Helen Matthews
 Kathleen & Alan Matthews
 Terry & Sandra Mayo
 John & Joan McArdle
 Thomas McCarron &
 Terrie Harman
 Karen McCloskey
 John & Catherine McDowell
 Sandra McElwaine
 Estate of Paul J. McGoldrick
 Estate of Elizabeth Yates McGreal
 Marie McKay
 Ben & Amy McLaughlin
 George & Leigh McLean
 Mark & Diana McNabb
 Kathleen McQuiggan
 Jay & Amanda McSharry
 Graham & Jane Ann McSwiney
 Dennis Meadows &
 Suzanne MacDonald
 John & Dianne Mercier
 Margaret Merritt &
 Ronald Lawler
 Peter & Carolyn Mertz
 Robert & Jane Meyer
 Seth Meyers
 Merylyn Mezitt
 Micro-Precision Technologies
 Jack Middleton
 Midwest PBIS
 Chris & Jeanne Mieszczanski
 Kenneth & Linda Miller
 Peter & Ashley Milliken

Paul & Sandra Montrone
Robert & Susan Mooney
Daniel & Karen Moran
Thomas & Sheryl Morin
Estate of Elting E. Morison
Joseph Morone & Lindsay Evans
Robert Moses &
Gena Cohen Moses
John & Anu Mullikin
Estate of Preston &
Carolyn Mulrooney
Roger & Linda Murray
Miles & Patrice Mushlin
Tami Nason
William Nelson & Paula Schnurr
New England Wire Technologies
New Hampshire 4-H Association
Coös County
New Hampshire Bar Foundation
New Hampshire Boat Museum
New Hampshire Children's Trust
New Hampshire Grand Order of
the Eastern Star
New Hampshire
Preservation Alliance
New Hampshire
Women's Foundation
Bonnie Newman
Ted & Kathryn Niboli
James & Elizabeth Nichols
Alexas Nikiforakis
Pawn Nitichan
James & Lynn Normand
Frank & Kristine Normandin
Daniel & Lori Norris
Stephen A. Norton, Sr.
Norwich Partners of Florida, LLC
Dick & Liz Ober
Tod & Vicki O'Dowd
Colleen O'Neill
Martha O'Neill
John Oparowski
Lynn Osgood
Melanie Ouellette
Oyster River Alumni Association
Christopher Pappas
Henry & Pauline Parker
Estate of Gertrude H. Parkhurst
William & Elizabeth Peabody
People's United Bank
John & Alice Pepper
Nick & Ruth Perencevich
Jennifer & Dana Perkins
Alison & Michael Perrella
Dianne Peterson
Dorothy Peterson
Mary Philipp
Lee & Margaret Phillips
Mark & Juliana Phillips
Robert & Rose Marie Phillips
Terry & Sharon Pierce
Matt & Michelle Pierson
Amos & Tami Pike
Poetry Society of New Hampshire
Patricia Polk
Gisela Polleys
Jim & Liana Poodiack

Charitable Division of the
Rotary Club of Portsmouth
City of Portsmouth, NH
Jean Power
Benjamin Pratt
Timothy & Kerrin Pratt
Estate of David Prescott
Philip Preston
Prospect Mountain High School
Peggy Pschirrer
Johanna Publow
The Putnam Foundation
James & Judith Putnam
Robert & Rosemary Putnam
Chris & Alison Pyott
Alfred Quimby Fund for Town
of Sandwich
Alice Racine Trust
Vincent Raciti
Eric & Lori Raichle
Thomas & Christine Rath
Rath, Young & Pignatelli
Laura & James Rauscher
RBC Wealth Management
RD Marketing Group
Recycled Percussion Foundation
Robert & Catherine Reed
Timothy Reed
Barbara Reese
Alan & Joan Reische
Roger & MaryBeth Reville
Ron Reynolds & Jane Kellogg
Richards Free Library
Melinda Richmond
Ronald & Jane Rioux
Dana & Martha Robes
Elisabeth S. K. Robinson
Scott Robinson
Terry & Linda Robinson
Wayne & Kim Robinson
Rockyworld-Deephaven Camps, Inc.
Fred Roedel, II
Rick & Linda Roesch
Kim & Ania Rogers
John Rogers
Anne Romney
Randolph & Deborah Roody
Peter & Elisabeth Roos
Alan & Patricia Rosenberg
Judith Ross
Peter & Susan Rotch
The Rowley Agency
Peter Rubinstein
Anthony Ruddy
David & Mary Ruedig
Estate of Mary Jane Rust
W. Bourne Ruthrauff
Morgan & Tara Rutman
Dennis & Maureen Ryan
Steven & Lucy Ryder
Taylor & Catherine Sage
Elise Salek & Brian Tauscher
Salem Co-Operative Bank
Michael & Judith Salter
Richard & Michelle Samdperil
Gary Samuels & Patricia Groome
Marilyn Sanderson &
John Hettinger

John & Emily Sands
Michael & Sheila Satzow
Caryl Sawtelle
Rick & Jan Sayles
John & Jill Schiffman
Lawrence & Mary Schissel
Michael & Gayle Schumacher
Leonard Seagren
Robert H. & Gertrude Sedgley
Charitable Trust
The Sedoric Family
Robert & Elizabeth Segal
Jay & Michelle Shattuck
Sheehan, Phinney, Bass & Green
Walton Shreeve
Carl Siemon Family
Charitable Trust
Michael Simchik &
Corene McGovern
Catherine Skove
John Small
Ann Smith
Mary Smith
Mike & Jean Smith
Tim & Katie Smith
Timothy & Suzanne Soucy
James Spencer
Robert Spiegelman & Truda Bloom
Paul & Susan Spiess
Friends of Squam Environmental
Preservation Fund
Dr. James Squires
Marc & Jennifer Squires
Roland & Sharon St. Onge
Stanley Elevator Company
Pew Owners Association of the
Stark Union Church
State Employees' Association of
New Hampshire, Inc.
Ken & Ilene Stern
Thomas Stevens
Angela Stone
Malcolm & Carol Stone
Michael & Beth Stonebraker
Ann & Peter Strachan
Eleanor Strang
Summit Packaging Systems
David & Chris Sundman
John & Kristin Swartzendruber
Barbara Sweet
John Swope
Martha Talbot
Elizabeth Tamposi
Adam Taylor
Kay Taylor &
Weyman Ivan Lundquist
Posie Taylor
Steve Taylor
Lisa Teague
Paul & Lori Tetreault
Bee Thayer
Candace Thayer
Christopher & Wendy Thayer
JoEllen Thomas &
Cassandra Donovan
William & Jennifer Thomas
Erik & Traci Thoresen
Sue & Bob Thoresen
James & Brenda Tibbetts

William Tickle & Amber Lessard
Tillotson Corporation
Neil Tillotson Trust
Ed Tomey & Maich Gardner
James Treco
Thomas Tremblay
Jim & Lynda Truncellito
UNH Institute on Disability/UCED
Stephen & Ellen Vail
John & Susan Valpey
Ronald & Jodi Valpey
Theodore & Katy Valpey
Jane VanBremen
Peter & Lee Vandermark
Jim & Cindy Varnum
Marcie Vaughan
Timothy & Kathleen Vaughan
Diane Vlahos
Ben & Sandy Wagner
Michael Wagner & Laura Rice
Arthur Walsh
Craig Walsh
Connie Davis Watson Foundation
Clyde Watson & Denis Devlin
Estate of Nancy S. Watters
Jack & Pat Weeks
John & Gail Weeks
Stanley & Yvonne Weglarz
Donald & Sharon Welch
Jim & Jane Welch
Estate of John B. Welch
Douglas Wheeler &
Katherine Wells Wheeler
Bob & Binney Wells
Rod & Barb Wendt
Robert Wetzel
Benjamin & Ann Wheeler
Bruce & Betsy Whitmore
Christopher & Ann Williams
Stan & Jenny Williams
Dr. & Mrs. Robert O. Wilson
Winnacunnet Dollars for
Scholars, Inc.
Frances Winneg
Robert & Doris Wohlfort
Charles Wolf & Margaret Farmer
David & Susan Wolowitz
David & Cynthia Wood
Richard & Christina Wood
Glen & Linda Wright
Brad & Sue Wyman
Gary & Sherry Young
Robin Young & Philip Trachier
Mark & Susan Zankel
Barbara & Bill Zeckhausen
Zurek-Couto Family Trust
Karen Zurheide

We are grateful for all gifts made to the Foundation, but due to space constraints we only list gifts of \$250 or more.

These lists have been prepared with care. If your name has been listed incorrectly or omitted in error, please email Monique Scharlotte at mps@nhcf.org so that we may update our records.

PROFESSIONAL ADVISORS

These financial and legal advisors referred clients to the Foundation in 2019 to help them achieve their philanthropic goals.

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SPAULDING-POTTER CIRCLE LEGACY SOCIETY

The generous bequests of Marion Spaulding-Potter, her brother Huntley Spaulding and his wife, Harriet, were the genesis of the Foundation. These Spaulding-Potter Circle Legacy Society donors — including 29 new members in 2019 — have made plans for future estate gifts or other planned gifts.

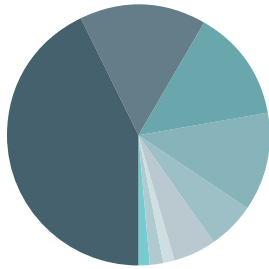
Anonymous (72)	Pat & Jack Buben	Nicole Dufour & David Helie	Warren Hall, Jr.
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Elizabeth Blencowe	Philip & Jane Currier	Ann Gaseau	Judith Jellinek
Horace Blood	Matthew & Kelli D'Amore	Stephen Gaykan	Karen Johansson
Robert Blood	Marya Danihel	Stephen & Carol Gehlbach	Eric & Donna Johnson
Robert Bossie	Susan Davis	Raymond & Helen Goodman	Grace Johnson
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Mary Jean Long	Rosalind Page & Thomas Simpson	Diane Schott	
Harold & Kristen Losey	Henry & Pauline Parker	Alison Scott	IN MEMORIAM
Charles Lovett & Susan Retz	John & Alice Pepper	Timothy Scott	<i>The following Spaulding-Potter members passed away in 2019.</i>
Jacqueline Lyon	Dorothy Peterson	John Seidner & Jennifer Wise	Raymond Cote
Russell & Tina Lyon	Kevin Peterson	Deirdre Sheerr-Gross	Albert & Anne Decato
Randa Mace	Robert & Rose Marie Phillips	Jayne & Laura Simoes	Donald Dunlap
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T. J. McCartney	Robert & Rosemary Putnam	Richard & Avone Thielen	
David & Maryann McCormack			

NEW FUNDS

The 77 new funds created at the Foundation in 2019 will touch thousands of lives across New Hampshire for years to come. Every fund at the Foundation represents a promise for New Hampshire. We celebrate the generosity and vision of the people who created them.

ASSETS BY FUND TYPE



- Donor-Advised / 42.3%
- Field-of-Interest / 16.0%
- Scholarship / 14.0%
- Designated / 12.2%
- Unrestricted / 6.0%
- Agency / 5.5%
- Deferred Gifts / 1.6%
- Operating / 1.4%
- Sponsored / 1.0%

NUMBER OF FUNDS

77

New funds established in 2019

2,006

Total number of funds at the Foundation

Designated Funds are established by individuals, families or businesses to support specific nonprofit organizations.

David Duffy Memorial Scholarship Fund
Monadnock Region

Elizabeth Sweet Dunlap Memorial Fund
Monadnock Region

Gilsum Congregational Church Fund
Monadnock Region

Walt Lang Family Scholarship Fund
Piscataqua Region

Lilo Masters Fund
Capital Region

Maxine Morse Fund
Piscataqua Region

Theodore Papoutsy Fund for Haverhill
Piscataqua Region

Theodore Papoutsy Fund for SCORE
Piscataqua Region

Bob and Cathy Reed Charitable Fund
Capital Region

Strawbery Banke Executive Fund
Piscataqua Region

Donor-Advised Funds are established by individuals, families or businesses who seek ongoing involvement in their giving.

Aquilino Foundation Fund
Manchester Region

Aragain Fund
New Hampshire Charitable Foundation

Batesole/Nordstrom Giving Fund
Monadnock Region

Berube Family Fund
Nashua Region

Tracy J. Boyle Memorial Fund
Piscataqua Region

Bio X Cell Fund
Upper Valley Region

CAPP Family Fund
Upper Valley Region

Jason and Denise Cartwright Charitable Fund
North Country Region

Jen and Eric Chinburg Fund
Piscataqua Region

Circle Fund
Upper Valley Region

Family 140 Fund
Nashua Region

Grandgeorge Family Fund
Manchester Region

Hallowell Morrison Fund
Capital Region

Heron Brook Fund
Piscataqua Region

Manley and Doris Irwin Fund
Piscataqua Region

Jellison Family Fund
Nashua Region

Lavalliere Fund for the Franco
American Collections
Manchester Region

Lřna Fund
Capital Region

Harman McCarron
Charitable Fund
Piscataqua Region

Tami E. Nason Fund
North Country Region

Native Plant Discovery
Education Fund
Upper Valley Region

Frank and Kristine Normandin
Charitable Fund
Lakes Region

Pat's Place Fund
Capital Region

Phillips Family Fund
North Country Region

Karen Raciti Fund
Manchester Region

Peter and Elisabeth Roos Fund
Monadnock Region

J.W. Ross Family Fund
Piscataqua Region

Skylark Fund
Upper Valley Region

Swartzendruber Thoresen
Families Fund
Piscataqua Region

Thoresen White Families Fund
Piscataqua Region

Vineyard Way Charitable Fund
Lakes Region

Welch Family Fund
Capital Region

Lynne Monroe and
Frank Whittemore Fund
Piscataqua Region

Stan and Jenny Williams
Family Fund
Upper Valley Region

Zurek-Couto Family Fund
Upper Valley Region

Field-of-Interest Funds are established by individuals, families or businesses who want to target their charitable gifts to address needs in a specific area of interest.

Fillion Fund for Civic Leadership
in Haverhill
North Country Region

Maplewood Fund for Northern
Grafton County
North Country Region

New Hampshire Tomorrow
Papoutsy Education and
Career Fund
Piscataqua Region

Theodore Papoutsy Fund for
Entrepreneurship
Piscataqua Region

Flexible Funds for New Hampshire are established by individuals, families and businesses who entrust the Foundation to direct the funds when and where they will do the most good.

Flexible Fund for New Hampshire
Capital Region

Theodore Papoutsy
Unrestricted Fund
Piscataqua Region

Scholarship Funds are established by individuals, families or businesses to help students realize their educational goals.

Ralph H. and Dena W. Baer
Scholarship Fund
Manchester Region

Bonnette Family Scholarship Fund
Lakes Region

Tessa Carter Scholarship Fund
Lakes Region

Mark Connolly Legacy
Scholarship Fund
Piscataqua Region

Fresh Tracks Medallion Fund
North Country Region

Paul W. Hammond
Scholarship Fund
Capital Region

Camp Iroquois Scholarship Fund
Lakes Region

Amy P. Jones Music
Scholarship Fund
Piscataqua Region

Richard A. Kemp Fund
Monadnock Region

Leslie and Alice Kimball
Scholarship Fund
North Country Region

Steve "Mr. K" Kyriazis
Memorial Fund
Manchester Region

Walter "Wally" Lubelczyk
Memorial Scholarship Fund
Manchester Region

Theodore Papoutsy Memorial
Scholarship Fund
Piscataqua Region

The fund listing does not match the total number of new funds established in 2019 as we do not list anonymous funds and deferred gifts.

CITIZEN LEADERSHIP

More than 100 volunteers comprise the Foundation's board of directors and regional advisory boards. These community leaders, from all corners of the state, play a crucial role in advancing our mission of creating stronger communities and inspiring greater giving in New Hampshire.

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This listing represents current staff members as of July 2020.

OUR PROMISE

WE PROMISE to be an enduring source of philanthropic capital equal to the potential of the communities and causes, the donors and doers we serve. **WE COMMIT** to be a compassionate partner and a creator of partnerships:

To generous *donors*, so that they can amplify the power of their giving. To visionary *nonprofit leaders*, so that they can get their best ideas off the ground and keep them there.

To *students*, as they map their pathways for education and success. To *thinkers* and *dreamers*, who convene at our table to solve the biggest problems of our great state.

WE SHOW, through our daily actions, our passion and our resolve, that **WE BELIEVE** in the people of New Hampshire.

TODAY, TOMORROW AND ALWAYS.

OUR MISSION

We seek to strengthen communities and inspire greater giving by:

- Investing charitable assets for today and tomorrow
 - Connecting donors with effective organizations, ideas and students
 - Leading and collaborating on important public issues
-

OUR VISION

We are guided by a vision for strong, just and inclusive communities where:

Arts & Culture

...arts and culture enrich people's lives by expanding understanding, preserving heritage and celebrating expression

Civic Engagement

...residents are informed, engaged and connected, and participate meaningfully in civic and community life

Economy

...economic opportunity and security are available to all

Education

...students from early childhood through adulthood have the education they need to thrive in family, work and community

Environment

...environmental resources are protected and accessible for the benefit of all

Health & Well-being

...all residents have quality health care, food, housing and other basic necessities

OUR VALUES

As a Foundation and as individuals, we are:

Committed

...to achieving results in pursuit of our vision and mission

Collaborative

...because we are better together

Accountable

...to the community, our constituents and each other

Adaptive

...to change, because we take the long view



NEW HAMPSHIRE
CHARITABLE FOUNDATION

37 Pleasant Street, Concord, NH 03301-4005 800-464-6641 info@nhcf.org www.nhcf.org

The New Hampshire Charitable Foundation is New Hampshire's statewide
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